

**Consolidated Financial Results**  
**For the Third Quarter of the Year Ending March 31, 2017**  
**(Japan GAAP)**

January 30, 2017

Company name : Nippon Light Metal Holdings Company, Ltd.  
 Stock exchange listing : First Section of Tokyo  
 Code number : 5703  
 URL : <http://www.nikkeikinholdings.com/>  
 Representative : Ichiro OKAMOTO, President & Chief Executive Officer  
 The expected date for filing of securities report : February 6, 2017  
 The expected date of dividends payment :  
 Additional documents to supplement quarterly financial results : None  
 Quarterly IR presentation : None

(Amounts less than one million yen are rounded off)

1. Consolidated Financial Results for the Nine Months Ended December 31, 2016

(April 1, Net income per share)

							Millions of yen	%
December 31, 2016	331,191	(4.7)	22,196	10.4	21,044	15.2	14,149	22.2
December 31, 2015	347,369	10.8	20,114	52.1	18,264	29.5	11,580	7.3

	(basic)	Net income per share (diluted)
Nine months ended	Yen	Yen
December 31, 2016	25.82	22.76
December 31, 2015	21.29	18.71

(2) Consolidated Financial Position

	Total assets	Net assets	Equity ratio	Net assets per share
	Millions of yen	Millions of yen	%	Yen
Nine months ended December 31, 2016				







(Millions of yen)

	Year ended (March 31, 2016)	Nine months ended (December 31, 2016)
<b>Liabilities</b>		
<b>Current liabilities</b>		
Notes and accounts payable – trade	67,943	70,375
Short-term borrowings	86,063	84,471
Income taxes payable	3,684	1,449
Other current liabilities	29,191	30,987
<b>Total current liabilities</b>	<b>186,881</b>	<b>187,282</b>
<b>Long-term liabilities</b>		
Bonds	18,876	10,434
Long-term debt	77,268	67,206
Liabilities for retirement benefits	20,364	20,625
Other long-term liabilities	4,386	3,273
<b>Total long-term liabilities</b>	<b>120,894</b>	<b>101,538</b>
<b>Total liabilities</b>	<b>307,775</b>	<b>288,820</b>
<b>Net assets</b>		
<b>Shareholders' equity</b>		
Common stock	39,085	43,257
Additional paid-in capital	11,460	15,805
Retained earnings	74,452	83,706
Treasury stock, at cost	(113)	(64)
<b>Total shareholders' equity</b>	<b>124,884</b>	<b>142,704</b>
<b>Accumulated other comprehensive income</b>		
Net unrealized gains on securities	2,892	4,268
Net unrealized gains (losses) on hedges	(105)	108
Revaluation surplus	145	145
Foreign currency translation adjustments	3,871	1,292
Remeasurements of defined benefits plans	(1,503)	(1,440)
<b>Total accumulated other comprehensive income</b>	<b>5,300</b>	<b>4,373</b>
<b>Non-controlling interests</b>	<b>14,235</b>	<b>13,992</b>
<b>Total net assets</b>	<b>144,419</b>	<b>161,069</b>
<b>Total liabilities and net assets</b>	<b>452,194</b>	<b>449,889</b>



